

BCF Office Report Board Meeting April 25, 2023

Upcoming BCF Events:

- April 25th - AWM CE - Intersection of Exceptional Estate Planning and Bad Trust Administration
- April 27th - BCF Brown Bag. Topic is Giving Trends.
- May 20th - Legacy Hall of Fame Gala!!!!!! Please buy your tickets if you have not already. Attendance is lower than usual. General trend is just down.
- June 6th - Coffee club - nonprofit leaders quarterly social
- June 20th - AWM CE
- June 27th - BCF June YE Board Meeting

General:

- New fund pipeline is active and the goal is surpassed. Currently 11 new funds (goal is 10). Anticipate at least two more by the end of FY.
- Accreditation application is 97% complete
 - Final items for vote are on today's agenda!!
 - Next steps will be review, attend an information meeting (May), get signatures, and submit! Target to complete in the new FY unless this year's budget and time allow.
- Staff - Welcome Nancy Warring! This is week 7.
- Year-end planning:
 - Exec/Finance committee will meet in the first couple weeks of May to discuss Laura's plan for maternity leave, the budget, exec committee, and other items for the year-end meeting in June.
- Working with current website host to provide bids on website refresh (current website platform is 10 years old and is starting to show its limitations)
- Marketing development plan in the works - Nancy's summer project
- Working to improve the grant and scholarship cycle. Reduce need for mailed reports/agreements.

Community Events/Programming:

- Scholarships closed March 10th - scholarship committee met April 19th. Their report is in this packet for the board to review. Awards will be made to students at their school assemblies the first couple weeks of May.
- Grant cycle closed March 3rd - grant committee met April 5th. Their report is in the portal for review by the board. Award and regret notifications will be emailed this week.
- BCF took breakfast to two local tax accounting firms to celebrate tax day!
- Legacy Gala - in full swing!!! Spread the word. Help sell tickets!!!!
- Planned Giving webinar March 23rd. Good nonprofit attendance. Grant content that broke down what a simple planned giving program could be for organizations.
- March 21st - 1st Coffee Club. Great turnout and feedback.
- BCF is participating in a collaborative initiative - the Childcare Taskforce - to evaluate the need in our community