

BCF Board Mtg

May 27, 2025



Childcare Provider Grants



Early Childhood Education
Support Fund

**\$110,000
RAISED**



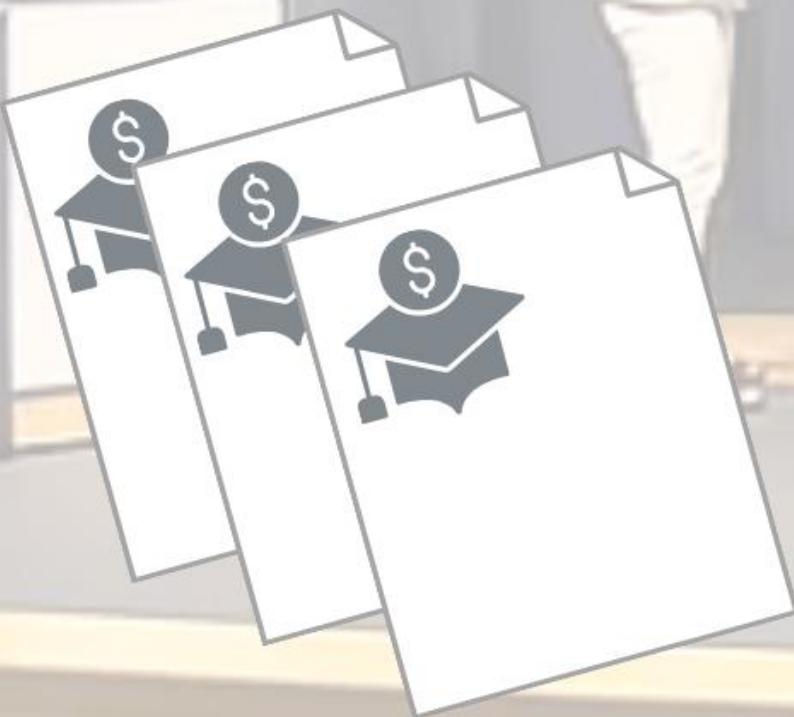
Spring 2025 Childcare Grant Awardees

Firm Foundation CDC	\$1,815
Jennifer's Family Childcare	\$2,000
Kiddie Korner Childcare & Early Learning Center	\$2,000
Kiddie Korner Childcare & Early Learning Center Frank Phillips	\$2,000
Lil' Buckaroos Childcare and Preschool	\$2,000
Lollipop Land	\$2,000
Safari Kids	\$2,000

Scholarship Presentations



62
SCHOLARSHIPS *to* **45**
STUDENTS



Marketing Materials for Agencies



TERMS OF ENDOWMENT

A GLOSSARY OF ENDOWMENT LANGUAGE

ALL ABOUT ENDOWMENT

INSPIRATION TO SHARE WITH YOUR DONORS

FREQUENTLY ASKED QUESTIONS

ABOUT GIFTS TO YOUR AGENCY ENDOWMENT FUND AT THE BARTLESVILLE COMMUNITY FOUNDATION

1 What happens when someone gives to our agency endowment at the Bartlesville Community Foundation?

The BCF acknowledges all gifts received for the benefit of your agency endowment with a letter to the donor, including any appropriate tax language. You will also be notified by mail of the gift so you may thank the donor for their generosity. The gift is credited to your agency endowment fund and invested with our pool of funds to provide continued support for your organization.

2 How should we properly acknowledge a gift to our agency endowment?

In short, express your gratitude and leave the IRS out of it completely. A good approach is to explicitly state that the contribution was received by the BCF and you are merely following up to let them know how much you appreciate their support. Making sure your acknowledgment doesn't look like a tax receipt helps ensure that donors don't double count the deduction by mistake.

3 Why did the donor choose to give to the agency endowment rather than to your agency directly?

6 What should we NOT do when we receive a gift to our agency endowment?

Do not send a tax letter of any sort to anybody. Any tax benefit has already been given and an additional letter from you could result in confusion.

Do not add BCF to your mailing list; we do not pass

4 How can I let donors know they can give to our agency endowment?

Passive information on your website, Facebook page or newsletters lets donors know you have an agency endowment fund. If you are engaged in a campaign to increase your agency endowment consider marketing the speaks specifically to the mechanics of your agency endowment and the benefits it will bring to your organization.

5 How can I publicly acknowledge gifts to our agency endowment?

When listing a gift to your agency endowment in publications such as news releases, annual reports, and websites, you have an opportunity to encourage additional gifts as well as promote greater understanding of endowment. Consider something like this: ABC Donor has contributed to XYZ Agency's permanent endowment fund at the Bartlesville Community Foundation, providing perpetual support for our mission/program. If you would like to give cash or non-cash assets that will provide support year after year, please reach out to our development director.

ENDOWMENT TOOLKIT

ENDOWMENT TOOLKIT



ENDOWMENT TOOLKIT



DIRECTING GIFTS

FOR THE BENEFIT OF YOUR FUND AT THE BCF

DID YOU KNOW?

TERMS OF ENDOWMENT

A GLOSSARY OF ENDOWMENT LANGUAGE

The BCF is not a legal, tax or financial advisor. Always consult with your legal, financial, and tax advisors to determine what might be best for your personal situation!

Matching Gifts Program

A grant or contribution program that will match gifts made to qualifying nonprofits. Specific guidelines are established by each employer or foundation.

Nonprofit Endowment Program

BCF's programmatic support of the 40+ designated agency funds endowed for the benefit of named nonprofits.

Oklahoma Solicitation of Charitable Contributions Act
Revised in 2011, this requires that all nonprofits soliciting charitable donations, regardless of revenue, must register with the Oklahoma Secretary of State each year. Exempted from the registration are churches, schools and universities, and some member-based organizations.

Permanently Restricted Balance

Sum of any contribution to an agency endowment fund by the agency.

Planned Gift

Contributions made as a result of a process to choose the most appropriate gift for the most important purpose in the most advantageous time frame for the donor, the charity, and the donor's heirs. BCF's planned gift commitment form helps donors and the BCF best prepare to steward these gifts.

Private Foundation

A non-governmental, nonprofit organization with funds (usually from a single source, such as an individual, family or corporation), programs, and grant-making managed by its own trustees.

Spendable Fund or Reserve Fund

Not part of your permanent endowment but held by the BCF and invested with the pooled funds to take advantage of strong investment performance. Special balance limits and fee structures may apply. Often a tool to leave a gift to your agency endowment.

Toolkit

An online resource repository for BCF's agency endowments.

Variance Power

An important distinguishing feature of a community foundation is the "variance power" found in the Treasury Regulations at Section 1.170A-9(f)(1)(v)(B). The variance power gives a community foundation greater flexibility to adapt to the changing charitable needs of the community. More specifically, the variance power gives a community foundation the unilateral power to change the charitable purpose of a fund if circumstances have sufficiently changed to make the original restriction inappropriate - most notably when an organization folds its operations.

Reading Your Fund Statement

Beginning Balance

The balance of the fund as of the start of the quarter. This includes the corpus and any available spend balances.

Revenue

A summary of donations and investment activity of the fund.

Expenses

A summary of any grants or fees assessed to the fund.

Ending Balance

The corpus, plus accumulated investment performance, minus allocated spending/grants, administrative, and investment fees at the end of the quarter.



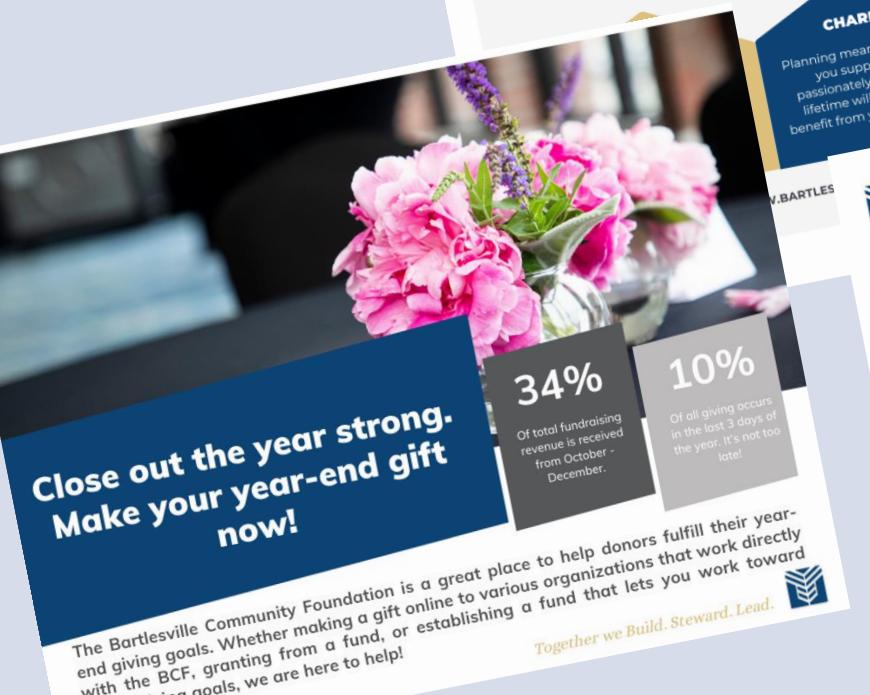
Use Qualified Charitable Distributions

from your IRA to support

Website
bartlesvillecf.org

Phone
(918) 337-2287

**PLANNING =
PEACE OF MIND**



**Close out the year strong.
Make your year-end gift
now!**

The Bartlesville Community Foundation is a great place to help donors fulfill their year-end giving goals. Whether making a gift online to various organizations that work directly with the BCF, granting from a fund, or establishing a fund that lets you work toward giving goals, we are here to help!

Together we Build. Steward. Lead.

34%

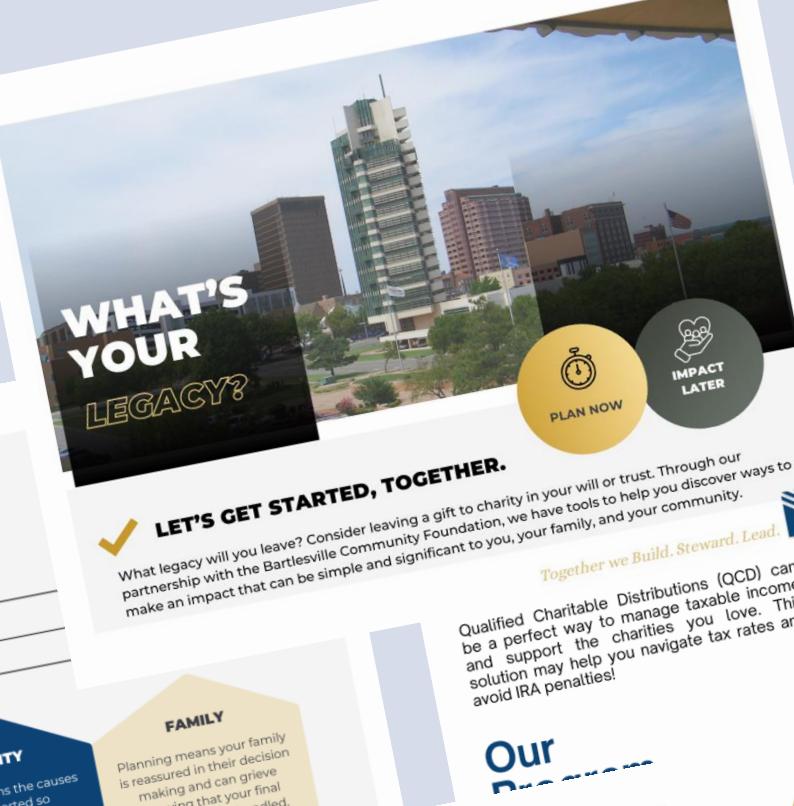
Of total fundraising revenue is received from October - December.

10%

Of all giving occurs in the last 3 days of the year. It's not too late!



TOGETHER WE CAN
321 SE DELAWARE AVE | BARTLESVILLE, OK | 918.337.2287
[BARTLESVILLECF.ORG](http://bartlesvillecf.org)



**WHAT'S
YOUR
LEGACY?**

LET'S GET STARTED, TOGETHER.

What legacy will you leave? Consider leaving a gift to charity in your will or trust. Through our partnership with the Bartlesville Community Foundation, we have tools to help you discover ways to make an impact that can be simple and significant to you, your family, and your community.



Together we Build. Steward. Lead.

Qualified Charitable Distributions (QCD) can be a perfect way to manage taxable income and support the charities you love. This solution may help you navigate tax rates and avoid IRA penalties!

**Our
Process**

We are here to help make creating and fulfilling your giving plan simple.

**Give by cash,
stock, check,
or online**

Make sure cash/stock is received and checks are post dated no later than 12/31

**IRA
Distribution**

Give directly to the organization(s) of your choice.

**Open a
Fund**

Start a fund at the BCF, invest your donation dollars, and watch them grow tax free so you can give more!

**Start or
Finish a
Planned Gift**

Often the largest, most impactful gift given by a donor and received by an organization.



**BARTLESVILLE
COMMUNITY
FOUNDATION**
TOGETHER WE CAN
321 SE DELAWARE AVE | BARTLESVILLE, OK 74003
918.337.2287 | BARTLESVILLECF.ORG

**Giving
Through a
Will, Trust, or
Retirement
Asset**

BARTLESVILLE COMMUNITY FOUNDATION
We partner with donors, organizations, and professionals and bring unique tools that help everyone achieve their charitable goals through legacy planning.

To

Address

WHY?
It can be the most impactful gift a donor ever makes and an organization ever receives.

Plan
Get the BCF's Planned Giving Guide to consider options before visiting an attorney/ CPA/Financial Advisor.



Act
If it's not planned, it won't happen! Work with a team to draft a Trust or Will and update beneficiaries on retirement assets!



Relax
Live life relieved that a plan is in place and your legacy will be fulfilled with time.

CONTACT
918-337-2287
bartlesvillecf.org

Together we Build. Steward. Lead.

Social Media



Bartlesville Community Foundation
April 22 at 7:00 AM • [View](#)

Bartlesville Education Promise recognized the need for a FREE test preparation course for Bartlesville students interested in taking the SAT test. Thanks to a Fall 2023... [See more](#)

The Power of Small Grants in Action

Fall 2023 Success Stories

Bartlesville Education Promise

16

We had 16 students in grades 10 and 11 this year. The certified SAT College Board instructors taught them strategies that are different from the ACT tools we give students at BHS.

~ Martin Garber,
BEP Chairman.

1 845 51

1,845 FACEBOOK FOLLOWERS

Bartlesville Community Foundation
April 29 at 10:00 AM • [View](#)

CMT's stage magic needed a lift—literally! 🎭 Their old lift gave out, and repairs were too pricey. Thanks to the BCF's Legacy Hall of Fame Grant, they scored a pre-owned... [See more](#)

The Power of Small Grants in Action

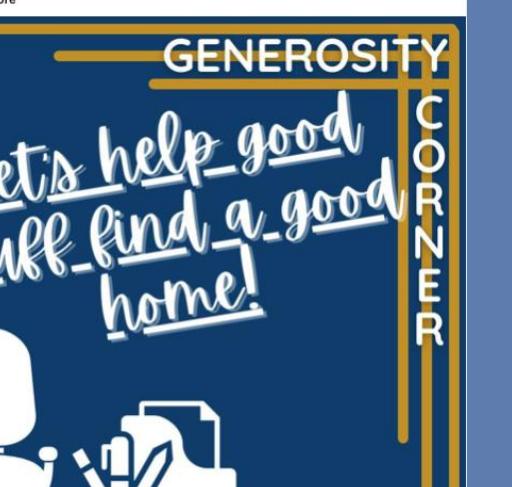
Children's Musical Theatre

“

The lift is in daily use and is keeping our volunteers safe. We are incredibly grateful!

~~Rachel Miller,
Former CMT
Executive Director

“



Bartlesville Community Foundation
April 25 at 8:00 AM · [View on Facebook](#)

Got extra supplies or equipment you no longer need? Let's keep the generosity flowing!
[See more](#)

GENEROSITY

Let's help good stuff. find a good home!

CORNER

Office chair icon, desk icon, pencil icon.

A Facebook post from the Bartlesville Community Foundation. The post features a blue and white logo with a stylized 'B' and 'C' on the left. The text 'Bartlesville Community Foundation' is at the top, followed by 'May 1 at 6:00 AM · 3'. Below this is the text '★#ThrowbackThursday Spotlight!★' in yellow. The main content is 'Charlie and Corky Bowerman made it their mission to help Bartlesville thrive. After Charlie's basketball career with the Phillips 66ers ... See more'. To the right of the text is a three-dot ellipsis. The right side of the post is a collage of several black and white and color photos. One photo shows a basketball team with players in jerseys labeled 'BOWERMAN'. Another photo shows a man and a woman standing in front of a whiteboard with a map of Bartlesville. Other photos show a man in a suit, a woman in a red vest, and a group of people. The bottom right photo shows a group of children. The bottom left of the collage features the Bartlesville Community Foundation logo with the text 'BARTLESVILLE COMMUNITY FOUNDATION'.

The sounds of the season rang out thanks to the [Bartlesville Chorale's](#) performance of Handel's Messiah! This beloved Christmas tradition brings together local singers... [See more](#)

 Fall 2023 Success Stories

The Power of
Small Grants in Action

Bartlesville Chorale



“ The funding assured that the orchestra could be hired to provide the accompaniment to the Chorale. That adds so much to the performance and helps to draw a larger audience.

~From Book, Grand Coop... ”

1,845 FACEBOOK FOLLOWERS

The new Charity Enforcement Unit of the Oklahoma Attorney General's office is making sure that your nonprofit isn't changing its mission or dissolving without first get... [See more](#)

 Sector Connector

brought to you the first Wednesday of each month at 10 am by

The Oklahoma Center for Nonprofits

VIMEO.COM

Nonprofit Sector Connector - May 7, 2025

Topic: "What Nonprofits Need to Know About The Boy Scout Bill" Presenter: Jeri Holme...

🌟 #ThrowbackThursday Spotlight! 🌟

Since moving to Bartlesville in 2002, Mark and Debbie Haskell quickly jumped in to make a difference—accomplishing more for our community... [See more](#)

 Throwback THURSDAY

HASKELL
FAMILY

2017
LEGACY HALL OF FAME
HONOREE



BARTLESVILLECF.ORG

Haskell Family (2017) - Bartlesville Community Foundation

Mark and Debbie Haskell met in a very romantic fashion – they both worked at the sam...

Mark your calendars! BCF's Executive Director, Laura Jensen, will be one of the featured speakers at Arvest's Friday Financial Forum on Friday, May 16th!... [See more](#)

ALL ABOUT BCF &
PLANNED GIVING

ARVEST
Friday Forum

10am, Friday, May 16
Arvest Eastside Branch
Bartlesville



Happy Mother's Day from all of us at the Bartlesville Community Foundation! 🌸 Today we honor the moms, grandmothers, and mother figures whose love and care help shape ... [See more](#)



DEBUNKING
Nonprofit Myths

MYTH
OR
FACT



Effective nonprofits operate with a business mindset—generating surplus revenue to grow, innovate, and weather economic downturns, while strategically reinvesting in their mission for lasting impact.

The BCF Bulletin



BARTLESVILLE COMMUNITY FOUNDATION
TOGETHER WE CAN
321 SE DELAWARE AVE. | BARTLESVILLE, OK | 918.337.2287
BARTLESVILLECF.ORG

The BCF Bulletin

Monthly Newsletter of the Bartlesville Community Foundation

A Minute With Laura

Wise words from the BCF Executive Director Laura Jensen

TOGETHER, WE CAN!

Nonprofits are the heartbeat of thriving communities. When gaps appear—where businesses and government can't reach—it's nonprofits that step in, lift, and lead forward. Today, our sector faces one of its greatest challenges yet. But if there's one thing we know for sure: nonprofits are built for moments like this.

“Every nonprofit is feeling threatened right now,” said Marnie Taylor, CEO of the Oklahoma Center for Nonprofits. “This is an incredibly resilient sector. I know that nonprofits have always found and inside the bad.”

News Alert

A summary of what we've been up to at the BCF

HOW WILL FUNDING CUTS AFFECT YOUR NONPROFIT?

As discussions about reducing spending continue, nonprofit organizations across the country are bracing for possible cuts to critical programs and grants and a reduction of private donors as a result of feelings of economic uncertainty. Recent proposals for state and federal budgets could significantly impact federal grants and resources that support nonprofit organizations—especially those providing essential services in areas such as health care, education, housing, food assistance, and workforce development.

The short survey at the link below is designed for area nonprofit directors and leaders to share their concerns, insights, and the potential real-world consequences of these budget decisions. With your answers, the BCF can better understand the scope of need in the community, sharpen our grant making, spark new partnerships and amplify local voices.

Please let us know how your nonprofit could be affected by state/federal grant reallocations and/or budget cuts. ►

Let Us Know!

CELEBRATING OUR FUNDHOLDERS

On April 3rd, we had the pleasure of hosting our 2nd annual Fundholder Appreciation Luncheon at Hillcrest Country Club. The event brought together a wonderful cross section of nonprofit agencies, scholarship benefactors, personal giving fundholders, current/past board members, and other generous donors—all representing the 205 funds held: Scholarships, Bartlesville Community Foundation, Impact BCF, and the Market update.

226 Funds

Fund Type	Count
Donor Advised	51
Designated	21
Advisory	32
Future Funds	24
Affiliate Operating	2
Fiscal Sponsor	25

Email performance

May 1, 2025 - May 19, 2025 • **Excludes** Apple MPP

558 subscribers



 Open rate

22.8%

126 opened

 Click rate

8.0%

44 clicked

Bounce rate

0.90%

5 bounced

 Unsubscribe rate

0%

0 unsubscribed



BARTLESVILLE
COMMUNITY
FOUNDATION
TOGETHER WE CAN
321 SE DELAWARE AVE. | BARTLESVILLE, OK | 918.337.2387
BARTLESVILLECF.ORG

BCF Bulletin

Bartlesville Community Foundation



News Alert
A summary of what we've been up to at the BCF

HOW WILL FUNDING CUTS AFFECT YOUR NONPROFIT?

As discussions about reducing spending continue, nonprofit organizations across the country are bracing for possible cuts to critical programs and grants and a reduction of private donors as a result of feelings of economic uncertainty. Recent proposals for state and federal budgets could significantly impact federal grants and resources that support nonprofit organizations—especially those providing essential services in areas such as human services, food assistance, and workforce development. The short survey at the link below is designed for area nonprofit directors and leaders to share their concerns, insights, and the potential real-world consequences of these budget decisions. With your answers, the BCF can help to ensure that the needs of our community are heard and amplify local voices.

affected by

How your email compares

Open rate

Click rate

Unsubscribe rate

Unsubscribe rate

Unsubscribe rate

48%

42.1%

36%

32.0%

24%

45.3%

12%

4.4%

0%

5.2%

16%

0.17%

This email's
performance

Your average
campaign
performance

Your peers' average
performance

Your average
campaign
performance

Your peers' average
performance

average
campaign
performance

Your peers' average
performance

Speaking Engagements



Arvest Friday Financial Forum May 16



Upcoming Events





June 2 through 5 - Grant Check Presentations



June 10 - Nonprofit Connect Coffee Club



June 12 - PG Calc Webinar: "Navigating Your AI Transformation"



June 24 - BCF Board Meeting