### 2025 Year-End Giving Deadlines

We are here to help everyone achieve their year-end giving goals, and these dates will help us work together! Please contact our office if you have any questions or concerns.

# Check or Stock Certificate\*\*

Received or postmarked on or before 12/31/2025

## Special Securities\*\*

Deadline: 12/4/2025

Call our office if you need instructions for stock transfers

#### Stock Transfers\*\*

Deadline: 12/1/2025

Stock transfers for invested accounts should be deposited to our broker account no later than 12/4/2025. The stock will then be sold and transferred to the correct account.

### **Grant Recommendations\*\***

Deadline: 12/4/2025

Due to high volume, grants requested after this date might not reach their destination by the close of the year.

All check requests for the Calander year are due no later than noon on 12/15/2025.

## Addition to Funds to be invested by the end of the year\*\*

Deadline: 12/08/2025

Cash or check contributions that are to be invested by the end of the year need to be in our office no later than 12/08/2025.

**Holiday Office Hours:** BCF office will be closed <u>**December 24th – January 1**<sup>st</sup></u>. Staff will be responding to e-mail, voicemail, and processing mail as needed during this time.

\*\* Gifts to and grants from funds will continue to be accepted and processed. However, we cannot guarantee final processing will be complete by December 31 if initiated outside of these dates. \*\*

Pension Protection Act of 2006 prohibits gifts from an IRA to donor advised funds (DAF). If you have a DAF, please do not send and RMD or Charitable distribution to your fund as that may be treated as a taxable distribution to you. Please contact the BCF office for more information. Thank you!